

Daire Browne to Join Wolfe Research as Global Director of Research

New York, NY – September 27, 2024 – Wolfe Research, LLC is pleased to announce that Daire Browne will join Wolfe in September as a Managing Director, Global Director of Research and member of Wolfe's Executive and Operating Committees.

Mr. Browne was most recently Head of Americas Equity Research at Bank of America, where he presided over the #1 ranked Research Department in both research revenue and ranking in Institutional Investor. He spent more than two decades at Bank of America including his time at Merrill Lynch. Prior to his role as Head of Americas Equity Research, he was the COO of Global Research. He was also a founding investor in Visible Alpha, the market intelligence data company. He graduated from University College Dublin with a Bachelor of Commerce, followed by Dublin City University with a Masters in Investment and Treasury Management.

Wolfe Research Founder and Managing Partner Ed Wolfe stated, "Daire is a recognized leader and mentor to many on the Street. His relationships across the sell-side, buy-side and corporates are unparalleled on Wall Street. He has a well-earned reputation for being hands-on but very collaborative, who is also appreciated as a kind human who is not afraid to make tough decisions for the benefit of all stakeholders when necessary. Daire has an undeniable track record of identifying, recruiting, training and retaining unique talent at all levels. His unusual background as a tech consultant and Chief Operating Officer before becoming a DOR drives his focus on not only people, but also revenue, costs, and profitability, all while making sure clients who find value in research pay for it fairly and appropriately. Wolfe will be a better organization with Daire as a partner."

Mr. Browne commented: "I'm excited to be joining forces with Ed and the rest of the Wolfe Research team. I am energized to work with an ambitious, research-first dedicated firm that focuses on providing the best research on the Street and delivering it with unparalleled service and specificity. I have long admired Wolfe's entrepreneurial culture and reputation for not only top-quality research and people but also getting things done without the bureaucracy that too often is an albatross for the banks. I believe my deep relationships and knowledge can be fully leveraged to contribute to the firm's next chapter of growth."

Daire will be responsible for Wolfe's global research product and work out of Wolfe's New York headquarters.



About Wolfe

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-inclass products and service.

Wolfe Research was voted #6 on both a weighted and unweighted basis for equity research during 2023 by institutional clients in the prestigious Institutional Investor All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe's award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (30 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe's Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ about 265 full-time professionals with representatives in New York, London, Madrid, Paris, Sydney, Toronto, Boston, Mumbai, San Francisco, Houston, Chicago and Delray Beach and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: <u>www.wolferesearch.com</u>

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