

Wolfe Research's Trevor Allinson Assumes Homebuilders & Building Products Coverage

New York, NY – August 9, 2024 – Wolfe Research, LLC is pleased to announce that after an exhaustive search including top external candidates, we have chosen to promote Trevor Allinson to the position of Director and Senior Research Analyst covering the Homebuilders & Building Products sectors. Mr. Allinson will replace his former longtime mentor Truman Patterson, who is retiring after 14 years on Wall Street. Veteran colleague Paul Przybylski will remain on the team as a core partner on the Homebuilders side.

Managing Partner Ed Wolfe commented, “After Truman’s unexpected retirement and an exhaustive search in the sector, Trevor was clearly the best candidate for Wolfe. Over time, we expect Trevor to become a leading research force in his sector and a necessity for our clients’ research process—not only for investors who care about the builders and building products stocks, but also for those who value home construction data as part of their bigger macro understanding. We will miss Truman’s infectious energy, and I wish him and his family peace and happiness in their next chapter.”

Mr. Allinson said: “After over 3 years at Wolfe I am beyond thrilled to be taking over the Homebuilders & Building Products franchise and to join the ranks of Wolfe’s exemplary Senior Analysts. Together with Paul, I plan to continue our proprietary deep research and on-going private homebuilder tours and surveys around the U.S. I also plan to provide an increased macro focus and to eventually roll out several new products. Paul and I look forward to continuing to collaborate with and learning from my unparalleled research and sales colleagues at Wolfe. I am ready to hit the ground running when I launch coverage this quarter!”

Trevor joined Wolfe in 2021 from Wells Fargo where he was part of Truman Patterson’s Homebuilders & Building Products team. He graduated from Truman State University with a Bachelor of Science in Finance and Washington University in St. Louis with a Masters in Finance and is a CFA Charterholder. Trevor plans to move from St. Louis to work out of Wolfe’s headquarters in New York before year end.

About Wolfe

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #6 on both a weighted and unweighted basis for equity research during 2023 by institutional clients in the prestigious Institutional Investor All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe's award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (30 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe's Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ about 265 full-time professionals with representatives in New York, London, Madrid, Paris, Sydney, Toronto, Boston, Mumbai, San Francisco, Houston, Chicago and Delray Beach and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.wolferesearch.com

Business Inquiries

Jon Stenzler
Global Head of Institutional Sales
sales@wolferesearch.com
(415) 878-6415

Media

Media Relations
media@wolferesearch.com