

Tobin Marcus to Join Wolfe Research

Premier Research Firm Debuts Leading DC Policy Coverage

New York, NY – August 10, 2023 – Wolfe Research, LLC is pleased to announce that Tobin Marcus will join Wolfe in September as Head of Policy & Politics. Tobin is a highly ranked Washington Research analyst by clients as reflected in the Institutional Investor Magazine All-America Research Poll, with over 15 years of experience in policy analysis, policy development, and political strategy.

Founder and Managing Partner Ed Wolfe stated, “Tobin is an exciting addition to Wolfe Research who will bring his unique and respected perspective on politics and policy issues across a range of topics. His views on ever evolving fiscal and tax policy, drug pricing, financial regulation, energy policy, US-China relations, antitrust law, etc., as well as emerging topics like AI and TikTok will help our clients and also our own sector analysts assess the impact of our lawmakers decisions’ on investment opportunities, as we always look to lead and collaborate on issues that impact the sectors and stocks that we cover. His timing is also ideal, joining us as the 2024 primary and general elections heat up, more fiscal showdowns loom in Congress, and student loan payments restart after a more than three-year hiatus. Not only is Tobin’s work unique, but he is a wonderful person with a great reputation for integrity and decency, who should thrive in Wolfe’s entrepreneurial, inclusive environment.”

Mr. Marcus commented: “I’m thrilled to join Wolfe this fall and be part of a rapidly growing platform producing thoughtful, independent research alongside a talented group of analysts. It’s more essential than ever for investors to understand how politics and policy will affect markets, and I look forward to collaborating with Wolfe’s sector analysts and leading sales team to deliver impactful, differentiated insights to our clients.”

Tobin joins Wolfe from Evercore ISI, where he was Managing Director and Head of US Policy and Politics. Prior to Evercore, Tobin served for five years in the Obama-Biden administration as then-Vice President Biden’s economic policy advisor. He graduated from Brown University with a degree in physics and political science. Tobin will work out of Wolfe’s New York Office.

About Wolfe:

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #5 on both a weighted and unweighted basis for equity research during 2022 by institutional clients in the prestigious Institutional Investor All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe’s award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (27 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe’s Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ over 250 full-time professionals with representatives in New York, London, Paris, Sydney, Toronto, Boston, Mumbai, San Francisco, Houston, Chicago, Stamford, Delray Beach, Daytona Beach and St. Louis and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.wolferesearch.com

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